


LETTER OF OFFER  
PART - I

• Proposed Date of Issue	11.02.2021							
• Credit Rating for CP	CRA - 1		CRA - 2					
	"CRISIL A1+"		"IND A1+"					
• Date of Rating	01.02.2021		24.09.2020					
• Validity for Issuance	1 Months		One Year					
• Validity period for rating	Till February 01, 2022		Till 27 <sup>th</sup> May, 2021					
• For Amount	Rs. 1200 Crore		Rs. 1200 Crore					
• Conditions (if any)	Stand Alone		Stand Alone					
• Exact purpose of Issue of CP	Working Capital Requirements							
• Credit Support (if any)	Nil							
• Description of Instrument	Commercial Paper							
• Amount	Rs.100 Crore							
• Issued By	Dalmia Cement (Bharat) Ltd							
• In Favor of	To investor in commercial paper							
• Net Worth of the Guarantor Company	No Guarantee							
Names of Companies to which Guarantor has issued similar guarantee	Nil							
Extent of the Guarantee Offered by Guarantor	Nil							
Conditions under which the Guarantee will be invoked	Nil							
<b>Listing</b>	<b>THE PROPOSED CP WOULD BE LISTED ON THE STOCK EXCHANGE(S) IN LINE WITH THE TERMS OF THE SEBI GUIDELINES SEBI/HO/DDHS/DDHS/CIR/P/2019/115 DATED 22/10/2019</b>							
• Details of Current Tranche:								
ISIN	Amount	Maturity Date	Current Credit Rating	Validity period of Rating	CRA			
INE755K14DG4	Rs.100.00 crs	12.05.2021	CRISIL A1+	Till 01 <sup>st</sup> February 2022	CRISIL Limited			
			IND A1+	Till 27 <sup>th</sup> May, 2021	India Ratings & Research Pvt. Ltd.			
• Name and address of the Trustee	N.A.							
• <b>Listing:</b> Proposed to be listed/unlisted	NSE & BSE							
• Issuing and Paying Agent	IDBI Bank Ltd SPECIALIZED CORPORATE BANKING BRANCH VIDEOCON TOWER - IST FLOOR, E-1, JHANDEWALAN EXTENSION, NEW DELHI-110055							
Market Conventions	FIMMDA Conventions							
CP Borrowing Limit	Rs.1200 Crore (Lower Amount amongst dual Rating)							
Supporting Board Resolution for CP Borrowing-Resolution Dated	07.02.2019							
Total CP Outstanding (As on Date) :	Rs.650 Crore							
Details of CP issued in last 15 months : *								
ISIN	Issue Date	Amount (Rs. in Cr.)	Maturity Date	Amount O/S	IPA	CRA	Rating	Rated Amount
INE755K14BR5	13.03.2020	50	12.06.2020		IDBI Bank Ltd.	CRISIL Ltd.	CRISIL A1+	Rs. 1200 Crore
INE755K14BS3	13.03.2020	100	11.06.2020					
INE755K14BT1	17.03.2020	100	15.06.2020					
INE755K14BU9	24.04.2020	60	23.07.2020					
INE755K14BW5	27.04.2020	100	24.07.2020					

INE755K14BV7	30.04.2020	50	30.07.2020			& India Ratings	CRISIL A1+ & IND A1+	Rs.1200 Crore & Rs.1200 Crore
INE755K14BX3	20.05.2020	50	18.08.2020					
INE755K14BY1	26.05.2020	50	24.08.2020					
INE755K14BZ8	27.05.2020	100	26.08.2020					
INE755K14CA9	18.06.2020	50	17.09.2020					
INE755K14CB7	19.06.2020	50	18.09.2020					
INE755K14CC5	22.06.2020	50	21.09.2020					
INE755K14CD3	23.06.2020	50	22.09.2020					
INE755K14CE1	26.06.2020	50	23.09.2020					
INE755K14CG6	13.07.2020	100	29.09.2020					
INE755K14CF8	16.07.2020	100	30.09.2020					
INE755K14CH4	27.07.2020	50	26.10.2020					
INE755K14CI2	30.07.2020	50	29.10.2020					
INE755K14CG6	06.08.2020	50	29.09.2020					
INE755K14CJ0	13.08.2020	50	12.11.2020					
INE755K14CK8	24.08.2020	50	23.11.2020					
INE755K14CL6	26.08.2020	150	25.11.2020					
INE755K14CM4	31.08.2020	50	27.11.2020					
INE755K14CN2	14.09.2020	50	14.12.2020					
INE755K14CO0	17.09.2020	50	17.12.2020					
INE755K14CP7	21.09.2020	50	21.12.2020					
INE755K14CQ5	22.09.2020	50	22.12.2020					
INE755K14CR3	23.09.2020	50	23.12.2020					
INE755K14CS1	28.09.2020	100	28.12.2020					
INE755K14CT9	06.10.2020	100	31.12.2020					
INE755K14CU7	19.10.2020	50	18.01.2021					
INE755K14CV5	26.10.2020	50	22.01.2021					
INE755K14CW3	10.11.2020	100	09.02.2021					
INE755K14CX1	12.11.2020	100	11.02.2021					
INE755K14CY9	23.11.2020	50	22.02.2021					
INE755K14CZ6	27.11.2020	100	25.02.2021					
INE755K14DA7	27.11.2020	100	26.02.2021					
INE755K14DB5	17.12.2020	100	18.03.2021					
INE755K14DC3	21.12.2020	50	22.03.2021					
INE755K14DD1	28.12.2020	100	26.03.2021					
INE755K14DF6	31.12.2020	50	25.03.2021					
INE755K14DE9	01.01.2021	100	30.03.2021					
INE755K14DG4	11.02.2021	100	12.05.2021	750				

\*issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date.

Details of Other Debt Instrument Outstanding					
ISIN	Issue Date	Amount	Maturity Date	Amount O/s	
INE755K07207	08-01-2016	Rs. 330 Crs.	08-01-2021	Rs.297 Cr	
INE755K07249	19-10-2016	Rs. 100 Crs.	19-10-2021	Rs.20 Crs.	
INE290B07089	30-03-2015	Rs.200 Crs.	30-03-2021	Rs.200 Crs.	
INE290B07063	30-03-2015	Rs.200 Crs.	30-03-2022	Rs.200 Crs.	
Bank fund based facilities from Banks / Financial institutions, if any: (Rs. in Crores)					
Name of the Bank		Nature of the facility		Limit / O/S	Asset Classification
Axis Bank		Cash Credit Facility		116.86 Nil	Standard Assets
IDBI Bank Limited		Cash Credit Facility		25.00 Nil	Standard Assets
ICICI Bank Limited		Cash Credit Facility		75.00 Nil	Standard Assets
State Bank of India		Cash Credit Facility		122.60 Nil	Standard Assets
HDFC Bank Limited		Cash Credit Facility		200.00 Nil	Standard Assets
Yes Bank Limited		Cash Credit Facility		00.00 Nil	Standard Assets

IDFC First Bank	Cash Credit Facility	00.00	Nil	Standard Assets	
RBL Bank Limited	Cash Credit Facility	00.00	Nil	Standard Assets	
Name & Address of the issuer		Dalmia Cement (Bharat) Ltd, 11 <sup>th</sup> Floor, Hansalaya, 15, Barakhamba Road, New Delhi-110001			
Line of Business		Manufacture of Cement			
Chief Executive (Managing Director/ President/ CEO/ CFO /Top Most Executive)		Mr. Mahender Singhi (CEO)			
Group Affiliation (if any)		None			
Financial Summary		Current Year		Previous YEARS	
		Audited 2019-20	Audited 2018-19	Year 2 2017-18 (post-merger)	Year 3 2016-17 (before merger)
		<i>(Rs. in Cr)</i>			
• Equity	314.05	314.05	234.25	252.92	
• Net worth	9168.01	9165.32	9130.98	3101.33	
• Investment in Subsidiaries/ Affiliates	699.00	655.76	388.54	2681.02	
• Total Debt Outstanding – Short Term (<1 Year)	2416.00	1809.33	1709.78	1272.82	
- Other Debt	3479.15	3832.82	4854.84	4128.66	
• Gross Income – Total Revenue	8349.00	8383.26	8007.88	3200.67	
• Operating Profit (PBITD)	1972.00	1818.69	2114.49	925.97	
• Gross Profit (PBTB)	1567.00	1324.48	1466.53	449.67	
• Net Profit (Post Tax)	97.00	79.66	229.69	135.32	
Audit Qualification (if any)		None			
Material Litigation (if any)		No material litigation except as given in the financial			
Regulatory Strictures (if any)		No regulatory strictures except as given in the financial			
Details of Default of CPs, including Technical Delay in Redemption During past three years		None			
Details of default and Delay in Redemption of any Other Borrowings During Last Three Years		None			
For Dalmia Cement (Bharat) Ltd					
 Authorized Signatory of the Issuer Date: 09.02.2021 Original/ Authenticated copy of any document related to above information will be made available to the Investor on request					

**Dalmia Cement (Bharat) Limited**

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A Dalmia Bharat Group company, [www.dalmiabharat.com](http://www.dalmiabharat.com)