

ISSUE OF COMMERCIAL PAPER (C P) :
LETTER OF OFFER

PART I

PROPOSED DATE OF ISSUE : 11-Feb-21

CREDIT RATING : A1+ A1+
ISSUED BY : ICRA CRISIL
DATE OF RATING : 22-Jan-21 22-Jan-21
VALIDITY FOR ISSUANCE : 3 MONTHS 30 DAYS
VALIDITY PERIOD FOR RATING UPTO : 26-Feb-22 12-May-21
FOR AMOUNT : Rs 1500 Crores Rs 1500 Crores
CONDITIONS (if any) : Stand alone

EXACT PURPOSE OF CP : Business needs/Working Capital/Administration Expenses

CREDIT SUPPORT (if any) : NIL
DESCRIPTION OF INSTRUMENT : N/A
AMOUNT (Maturity Value) (Rs.) : N/A
ISSUED BY : N/A
IN FAVOUR OF : N/A
NET WORTH OF GUARANTOR CO. : N/A
NAMES OF COMPANIES TO WHICH : N/A
GUARANTOR HAS ISSUED
SIMILAR GUARANTEES
EXTENT OF THE GUARANTEE : N/A
OFFERED BY THE GUARANTOR CO
CONDITIONS UNDER WHICH THE : N/A
GUARANTEE WILL BE INVOKED

DETAILS OF CURRENT TRANCHE

ISIN CODE : INE233A14RH1
AMOUNT (Maturity Value) (Rs.) : 650,000,000
MATURITY DATE : 12-May-21
CURRENT CREDIT RATING : A1+
VALIDITY PERIOD FOR RATING : 26-Feb-22
CRA : ICRA
NAME AND ADDRESS OF TRUSTEE : NA

LISTING : Proposed to be listed

ISSUING AND PAYING AGENT : Central Bank of India Indl Finance Br., M G Road, Fort, Mumbai-1

MARKET CONVENTIONS : FIMMDA CONVENTIONS

CP BORROWING LIMIT : Rs 1500 Crores

SUPPORTING BOARD RESOLUTION : 11-Nov-20
FOR CP BORROWING

TOTAL CP OUTSTANDING (RS.) : 10,550,000,000 (inclusive of this issue)

DETAILS OF CPs ISSUED DURING : (As per Annexure)
THE LAST 15 MONTHS

*** Issuer's liability under the CP will continue beyond due date, in case the CP is not redeemed on due date, even if the CP is in demat.**

DETAILS OF OTHER DEBT : Nil
INSTRUMENTS OUTSTANDING



BANK FUND BASED FACILITIES : (As per Annexure)
 FROM BANKS/FI (if any)

CIN: L24241MH1988PLC097781

NAME AND ADDRESS OF ISSUER : Godrej Industries Ltd.
 Pirojshanagar, Vikhroli, Mumbai 400 079

LINE OF BUSINESS : The company is engaged in the business of manufacture and marketing of oleo-chemicals, their precursors and derivatives, bulk edible oils, estate management and investment activities

CHIEF EXECUTIVE : N B Godrej (Managing Director)

GROUP AFFILIATION (if any) : Godrej Group

FINANCIAL SUMMARY : 31/03/2020 (Audited) * 31/03/2019 (Audited) * 31/03/2018 (Audited) *

	(Rs. in Crore)	(Rs. in Crore)	(Rs. in Crore)
· EQUITY	33.65	33.64	33.63
· NET WORTH	1630.64	1642.98	1815.12
· INVESTMENTS IN SUBSIDIARIES/ AFFILIATES	2600.17	2688.75	2828.2
· TOTAL DEBT OUTSTANDING	2875.79	3194.90	2704.42
-SHORT TERM (< 1 YEAR)	2250.79	2286.58	1682.75
-OTHER DEBT	625	908.32	1021.67
· GROSS INCOME	2029.65	2186.48	2020.02
· OPERATING PROFIT (PBITD)	328.30	192.45	537.84
· GROSS PROFIT (PBTD)	99.31	-47.14	325.46
· NET PROFIT (POST TAX)	30.81	-101.37	241.40
WORKING CAPITAL LIMIT	Rs.90 Crore	Rs.90 Crore	Rs.90 Crore

AUDIT QUALIFICATION (if any) : NIL
 MATERIAL LITIGATION (if any) : NIL
 REGULATORY STRICTURES (if any) : NIL

DETAILS OF DEFAULTS OF CPs : NIL
 INCL. TECHNICAL DELAY IN
 REDEMPTION IN LAST 3 YEARS

DETAILS OF DEFAULT & DELAY : NIL
 IN REDEMPTION OF ANY OTHER
 BORROWINGS DURING LAST 3 YEARS

For Godrej Industries Ltd.,



Clement G Pinto
 Chief Financial Officer



Dated : 08-Feb-21

Original/Authenticated any Document related to above information will be made available to the investor on request.